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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

HENNESSEE GROUP LLC,

Plaintiff,

Case No. 07 Civ. 7723 (SHS)

- against -

RICHARD ROGEL.

Defendant.

Pursuant to 9 U.S.C. § 3, Plaintiff Hennessee Group LLC and Defendant Richard Rogel, by their undersigned counsel, hereby stipulate and agree as follows:

The parties hereby agree to stay this matter pending arbitration of all claims between the parties.

Dated: October D, 2007

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Attorneys for Plaintiff

SO ORDERED

Honorable Sidney H. Stein, USDJ

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